

# Engaging with Massive Online Courses

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# massive online courses

over 1,000 moocs offered

across many platforms

10 million students and counting

# **massive online courses**

**potential to revolutionize higher education**

**...and our understanding of how people learn**

# massive online courses

but first:

**how do students engage with moocs?**

**can engagement be incentivized?**

# the data

we studied 6 coursera classes:

3 machine learning (Andrew Ng)

3 probabilistic graphical models (Daphne Koller)



(Thanks to Coursera and the Stanford Lytics Group for sharing the data with us!)

# the data

Class	Students	HWs	Quizzes	Lectures	Posts	Start
ML1	64,536	432,052	1,486,566	3,222,074	15,274	4/2012
ML2	60,092	488,554	1,563,301	3,066,189	15,763	8/2012
ML3	112,897	681,569	2,076,354	4,742,864	32,200	4/2013
PGM1	30,385	398,314	794,290	1,564,87	14,572	3/2012
PGM2	34,693	210,199	427,209	1,059,464	7,044	9/2012
PGM3	25,930	172,539	337,657	686,899	4,320	7/2013

Basic course statistics

# engaging with massive online courses

1. participation
2. performance
3. interaction
4. intervention

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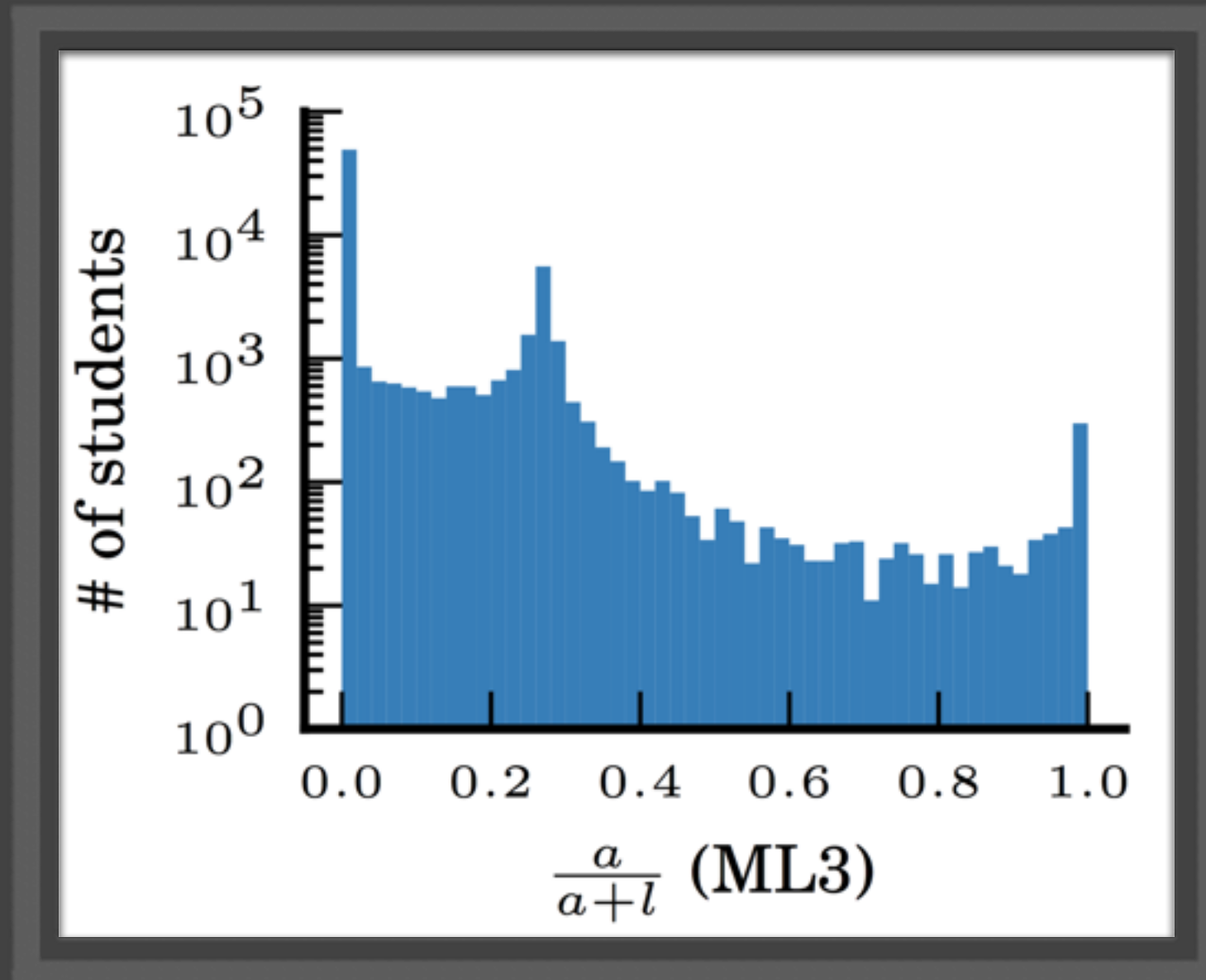


# engagement styles

are different students using moocs differently?

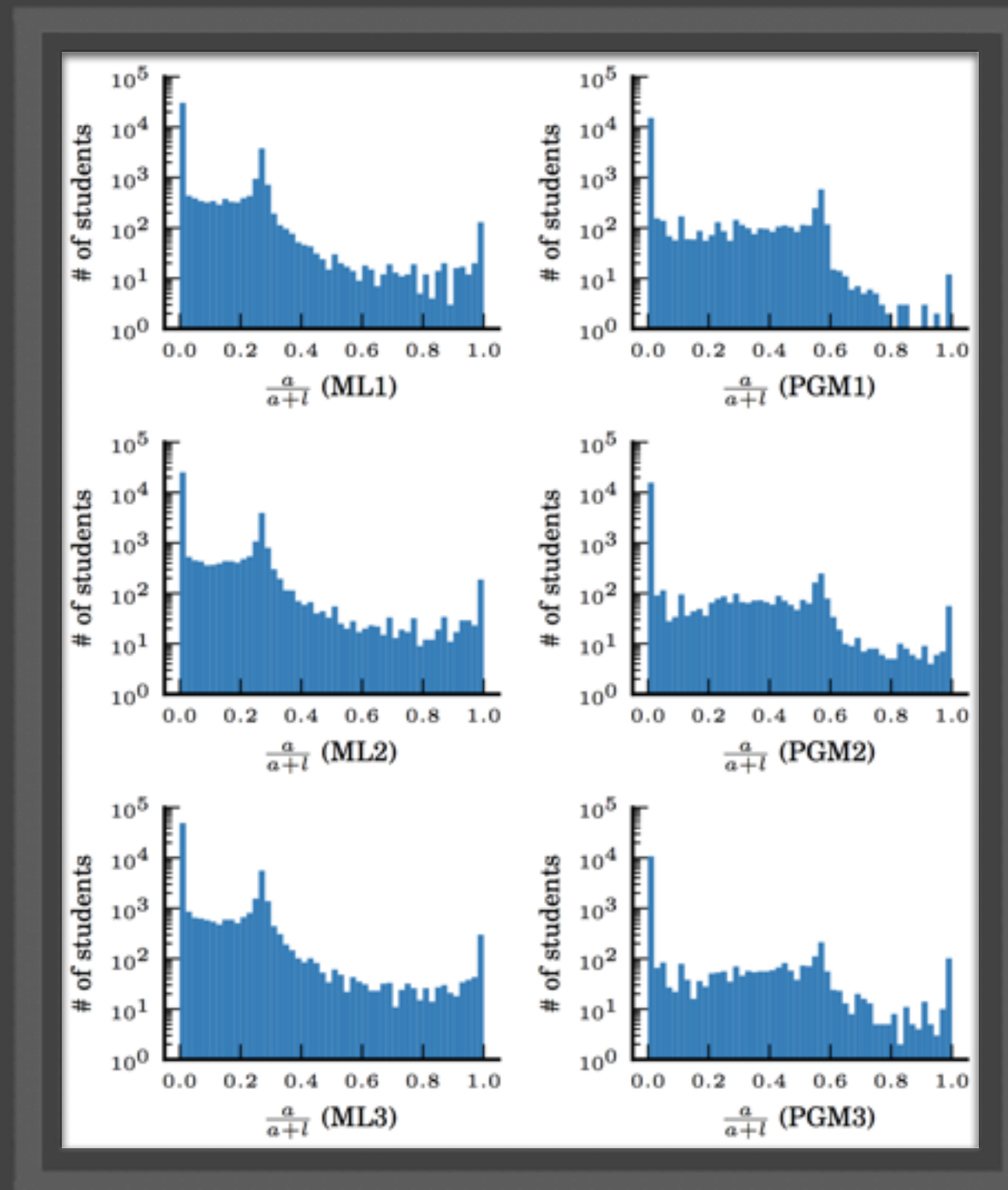
can we classify students by  
their *engagement styles*?

# engagement styles



Histogram over students' *assignment fractions*

# engagement styles



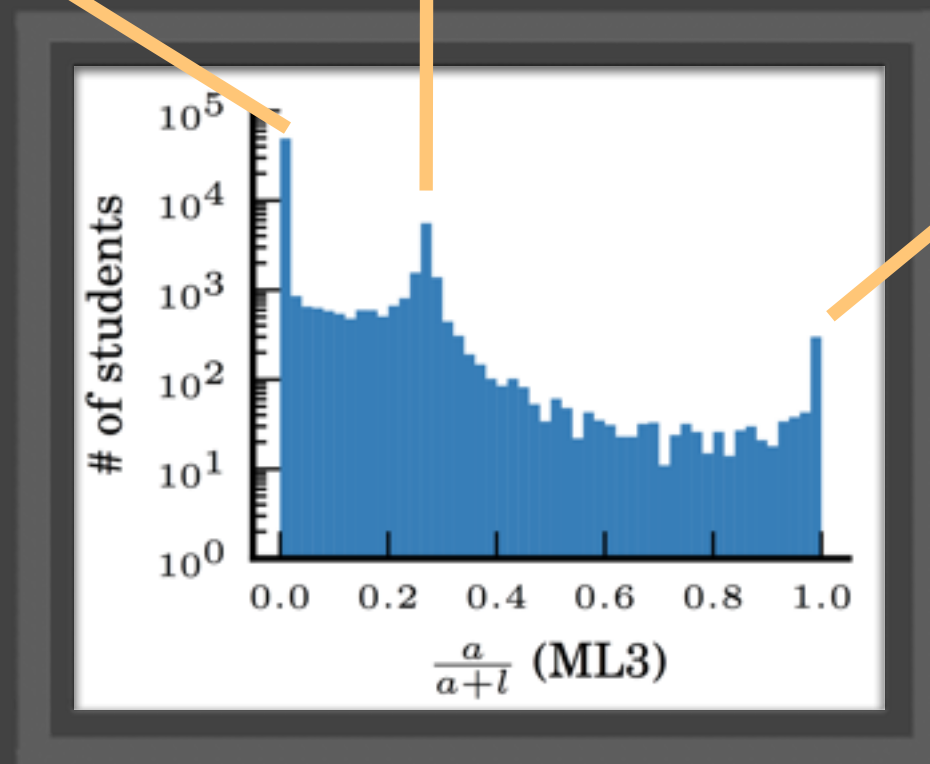
Same for all courses

# engagement styles

Viewers +  
Collectors

All-rounders

Solvers



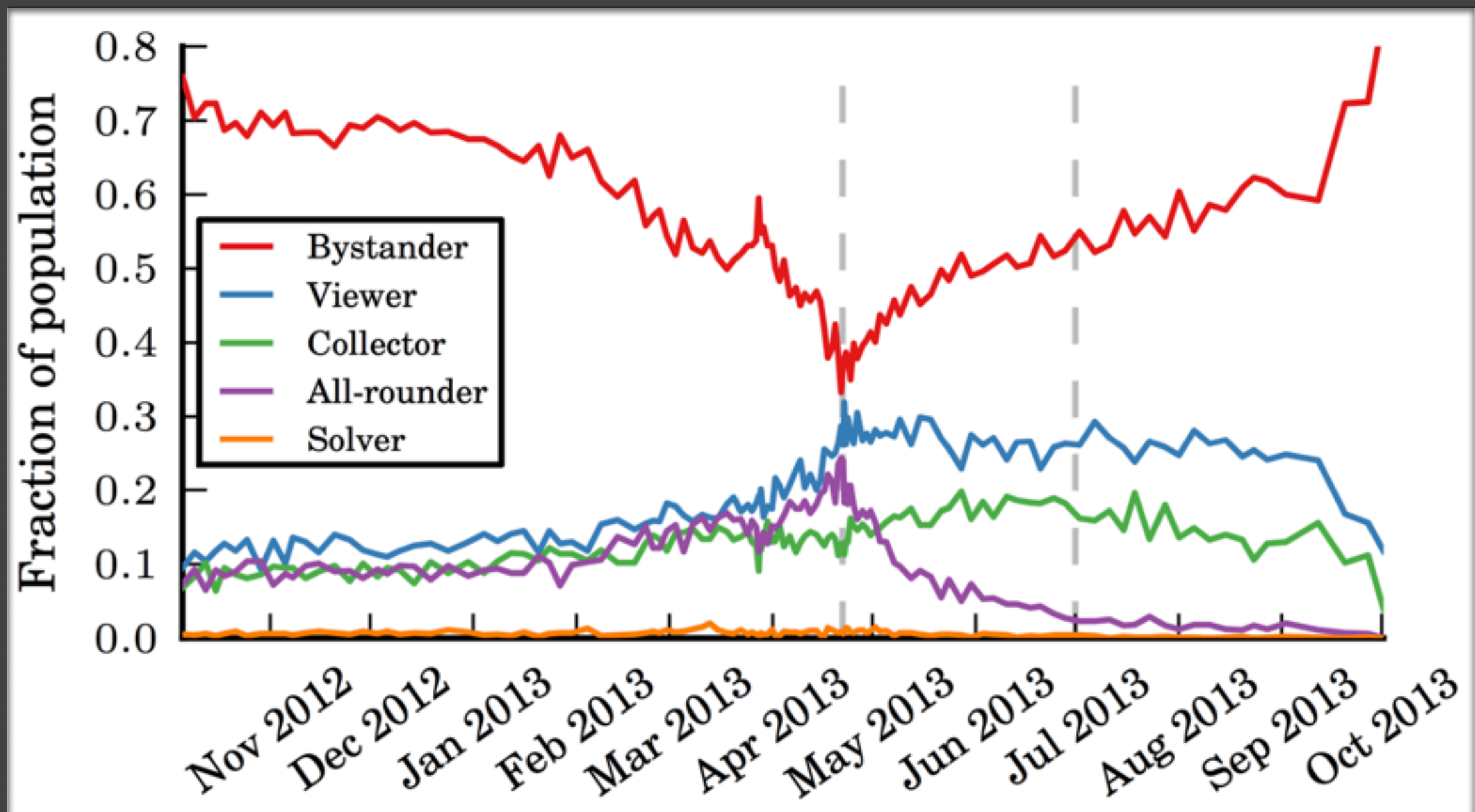
Not many actions: Bystanders

# engagement styles

Class	Bystander	Viewer	Collector	All-rounder	Solver
ML1	28,623 (.47)	15246 (.25)	8,850 (.15)	8,067 (.13)	378 (.01)
ML2	27,948 (.49)	13,920 (.21)	7,314 (.11)	9,298 (.19)	550 (.01)
ML3	62,020 (.54)	24,411 (.21)	15,282 (.13)	13,417 (.12)	786 (.01)
PGM1	13,486 (.47)	6,742 (.23)	6,147 (.21)	2,365 (.08)	25 (.00)
PGM2	22,767 (.62)	6,689 (.18)	5,727 (.16)	1,507 (.04)	116 (.00)
PGM3	15,920 (.61)	4,816 (.19)	3,772 (.15)	1,287 (.05)	157 (.01)

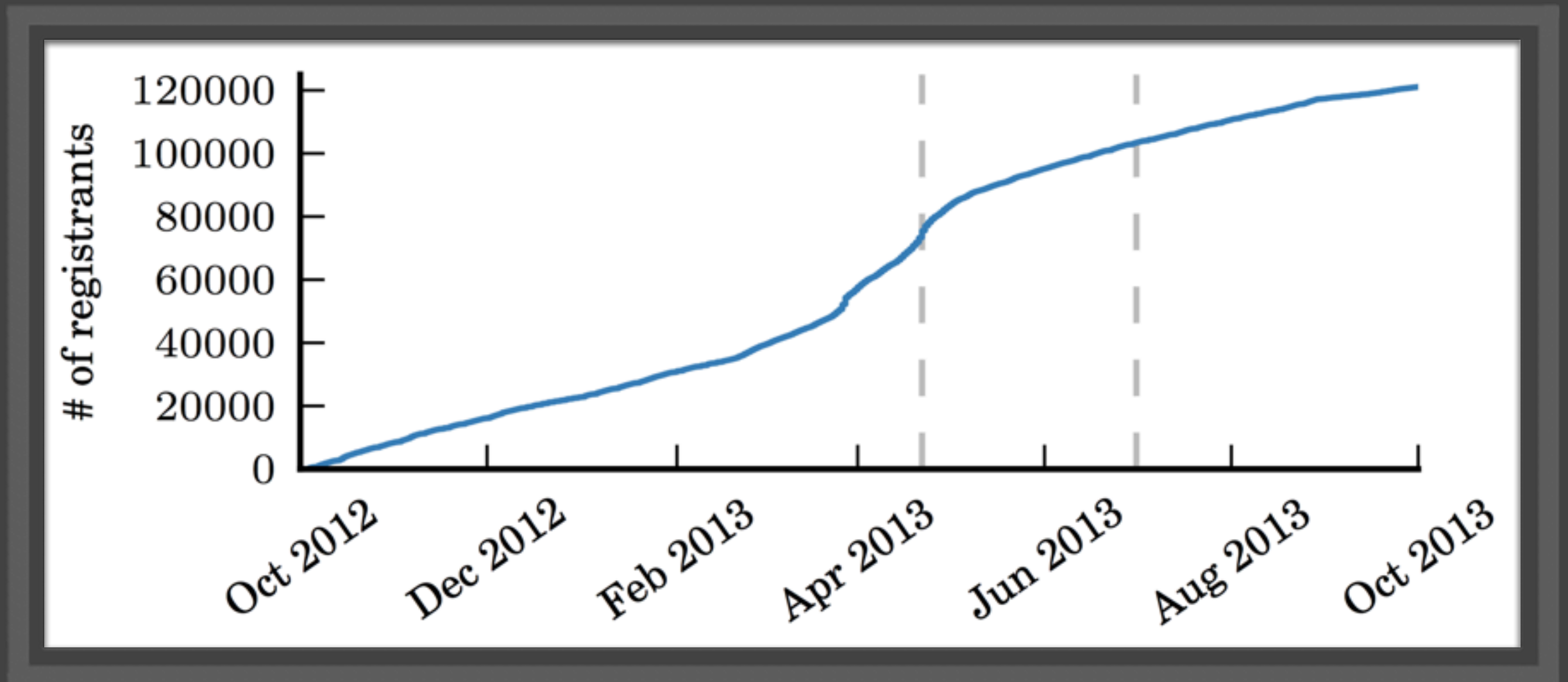
Number (fraction) of students of each style

# engagement styles



eventual engagement style vs. registration time

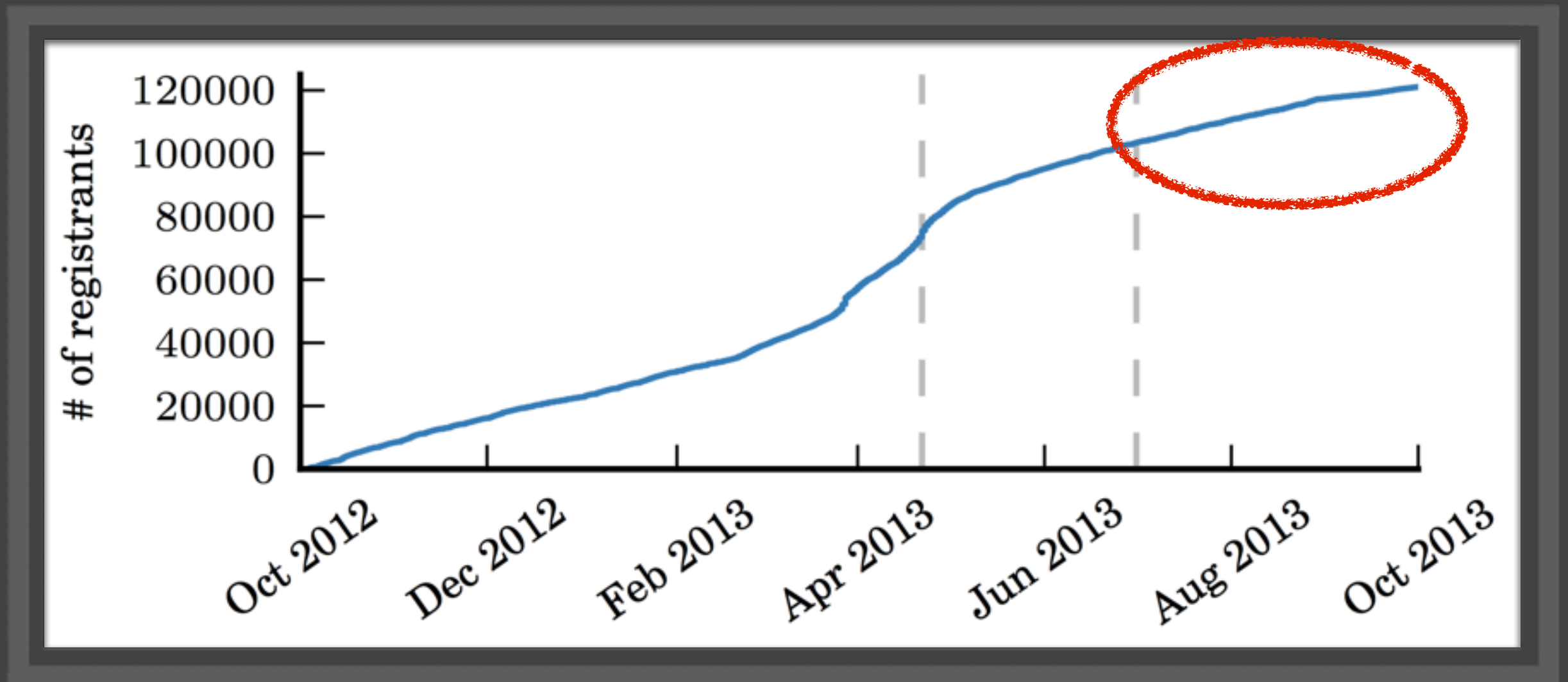
# engagement styles



we find a large fraction of *archaeologists*,  
students who register after the class ends



# engagement styles



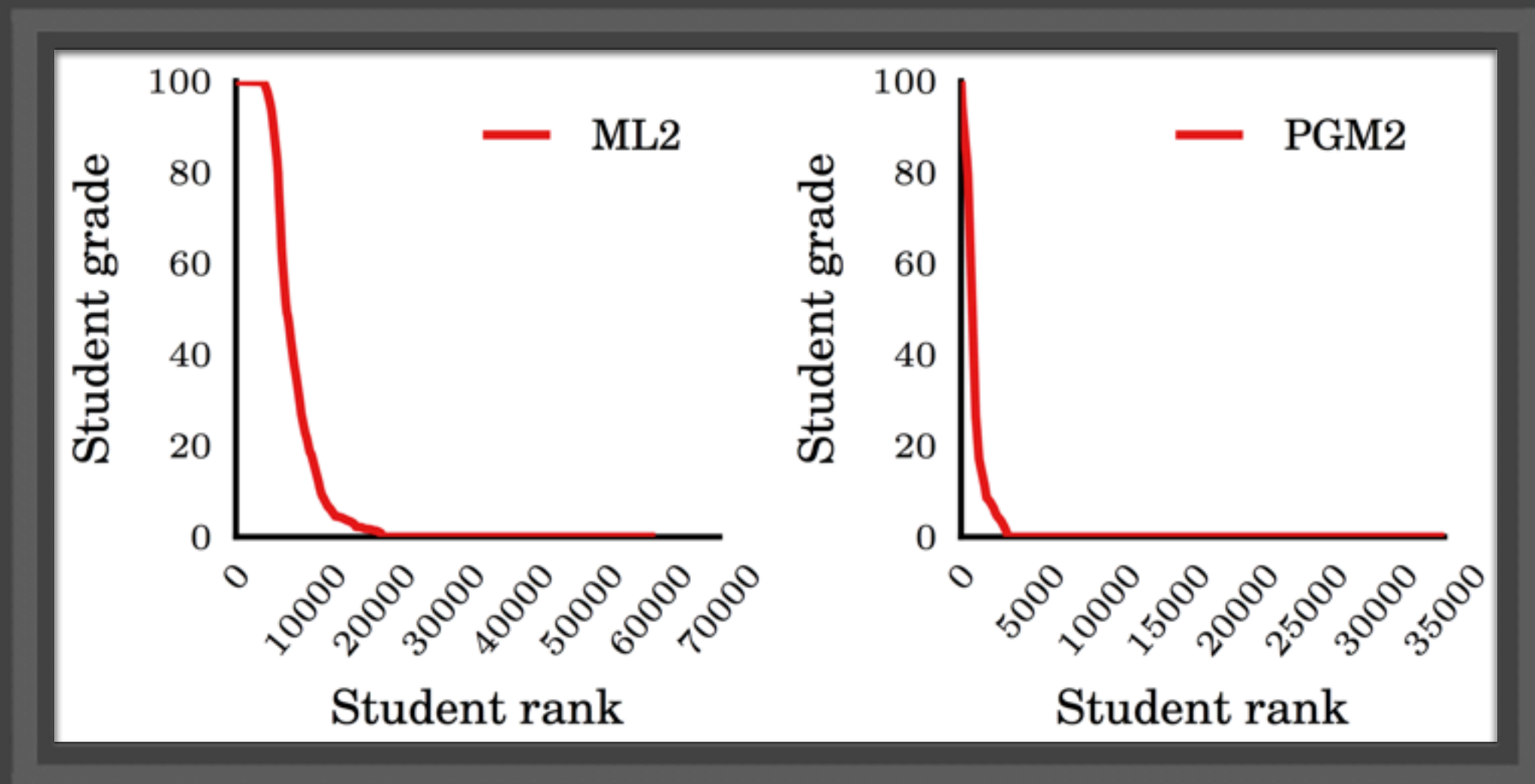
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# engaging with massive online courses

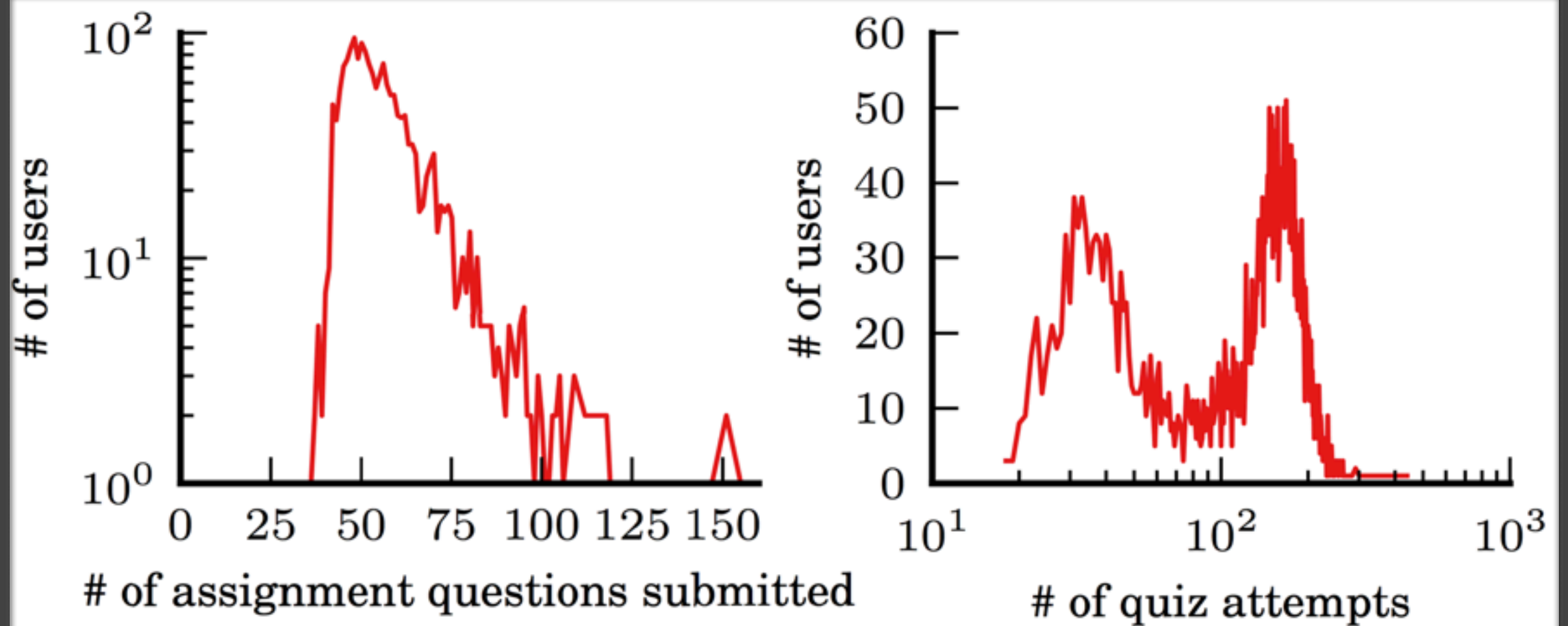
1. participation
2. performance
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# performance



Grades received

# performance




Distribution of activities for high-achievers

# engaging with massive online courses

1. participation
2. performance
3. interaction
4. intervention

# interaction

**General Discussion**

[Subscribe for email updates.](#) 

General discussion about the course. Please read our [forum posting policies](#) before posting or starting a new thread.

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Sub-forum	Latest Activity
<b>Introductions</b> Make your introductions to your other course mates	<a href="#">Connect on LinkedIn</a> (14 hours ago)

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**All Threads**  [Top threads](#) [Last updated](#) [Last created](#)

<b>Is it "theta-transpose * x" or "X * theta"?</b> <small>STAFF REPLIED · Started by <a href="#">Tom Mosher</a> <small>COMMUNITY TA</small> · Last post by <a href="#">Lewis Belcher</a> (3 days ago)</small>	<b>26</b> points	<b>19</b> posts	1547 views
<b>Making your equations look nice in forums made easy. Some Latex examples</b> <small>STAFF REPLIED · Started by <a href="#">Patrick Campbell</a> · Last post by <a href="#">Valentin Fedulov</a> (5 days ago)</small>	<b>11</b> points	<b>8</b> posts	277 views
<b>HONOR CODE: Please do not post code related to programming assignments</b> <small>STAFF REPLIED · Started by <a href="#">Richard Creamer</a> <small>COMMUNITY TA</small> · Last post by <a href="#">Eric Borts</a> (5 days ago)</small>	0 points	<b>5</b> posts	98 views
<b>Found an error? Check the wiki for errata first</b> <small>Started by <a href="#">Tom Mosher</a> <small>COMMUNITY TA</small> · Last post by <a href="#">Tom Mosher</a> <small>COMMUNITY TA</small> (a month ago)</small>	<b>1</b> point	<b>1</b> post	250 views
<b>Data set that won't fit in memory</b> <small>Started by <a href="#">Lavi Avigdor</a> · Last post by <a href="#">Lavi Avigdor</a> (37 minutes ago)</small>	0 points	<b>1</b> post	1 view
<b>Some questions about manifold learning algorithm</b> <small>Started by <a href="#">杜俊楠</a> · Last post by <a href="#">杜俊楠</a> (3 hours ago)</small>	0 points	<b>1</b> post	7 views
<b>What will be your practical application with machine learning?</b> <small>STAFF REPLIED · Started by <a href="#">Rob van Putten</a> · Last post by <a href="#">Helio Perroni Filho</a> (8 hours ago)</small>	<b>11</b> points	<b>27</b> posts	445 views

the discussion forums provide a mechanism for students to interact with each other

# interaction

what types of students are active on the forums?

how are the forums being used?

# interaction

	Bystander	Viewer	Collector	All-rounder	Solver
$P(S F)$	0.106	0.277	0.192	0.408	0.017

$P(S|F)$  : given forum usage, which engagement style

all-rounders and viewers make up most of the forums

# interaction

	Bystander	Viewer	Collector	All-rounder	Solver
$P(S F)$	0.106	0.277	0.192	0.408	0.017
$P(F S)$	0.050	0.334	0.369	0.894	0.648

$P(S|F)$  : given forum usage, which engagement style

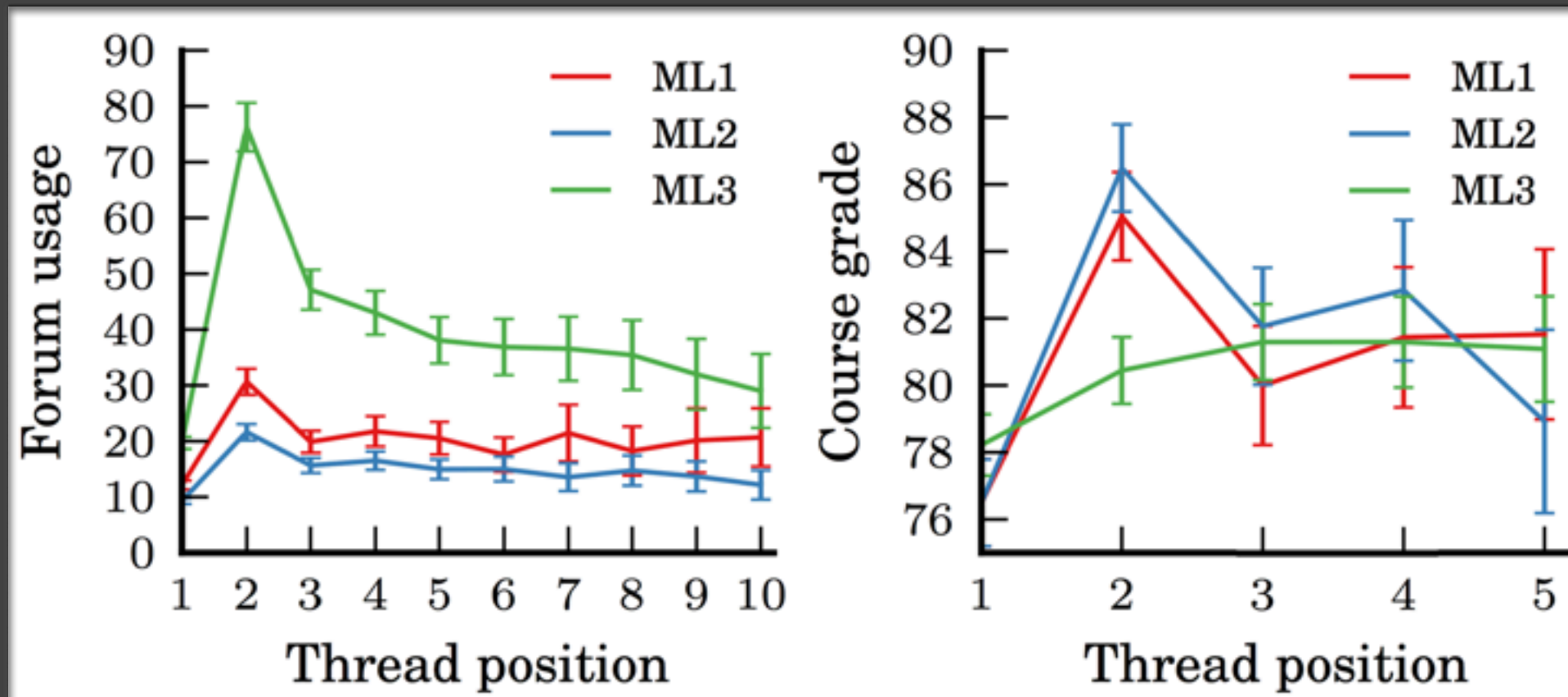
$P(F|S)$  : given style, likelihood of forum usage

all-rounders and viewers make up most of the forums

90% of all-rounders are on the forums!



# interaction



less-active, lower-graded students start threads,  
more-active, higher-graded students respond

consistent with q&a usage

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# intervention

can we increase engagement?

# intervention

we designed and implemented a badge system to **increase forum engagement** on ML3

(Thanks to Pamela Fox and Norian Caporale-Berkowitz for the implementation help!)

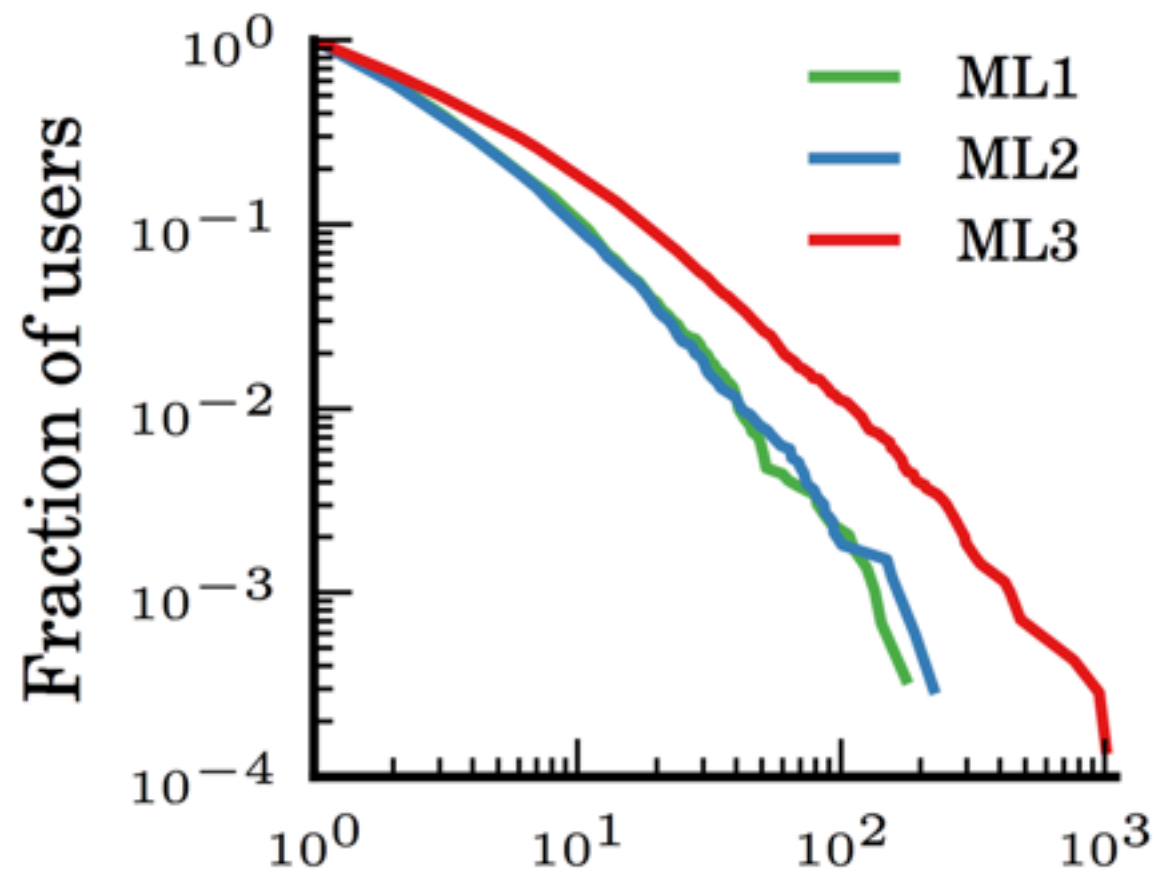
<i>Badge name</i>	<i>Action</i>	<i>Category</i>	<i>Criteria</i>	<i>Num Badges</i>
Supporter	Votes	Cumulative	Awarded once a user votes 3/15/40/100 times	4 (BSGD)
Reader	Reading threads	Cumulative	Read 10/30/70/200 threads	4 (BSGD)
Good/Great/Awesome/ Incredible Reply	Quality replies	Great Achievement	Awarded for contributing a high-quality reply (5/10/25/100 upvotes)	4 (BSGD)
Good/Great/Awesome/ Incredible Thread	Quality threads	Great Achievement	Awarded for contributing a high-quality thread (5/10/25/100 upvotes)	4 (BSGD)
Contributor	“Good” replies	Cumulative Great Achievement	Contributing 3/6/10/25 good reply (where good = 3 upvotes)	4 (BSGD)
Conversation Starter	“Good” threads	Cumulative Great Achievement	Contributing 3/6/10/25 good threads (where good = 3 upvotes)	4 (BSGD)
Community Member	Join class	First-time	Awarded when user joins class (as intro to badges)	1
Forum Newbie	Any	First-time	Awarded once a user takes any action in the forums	1
Early Bird	Vote/Post/Thread	Activity	Active on forums in first two weeks	1
All-Star	Vote/Post/Thread	Activity	Being active in all weeks	1

# intervention

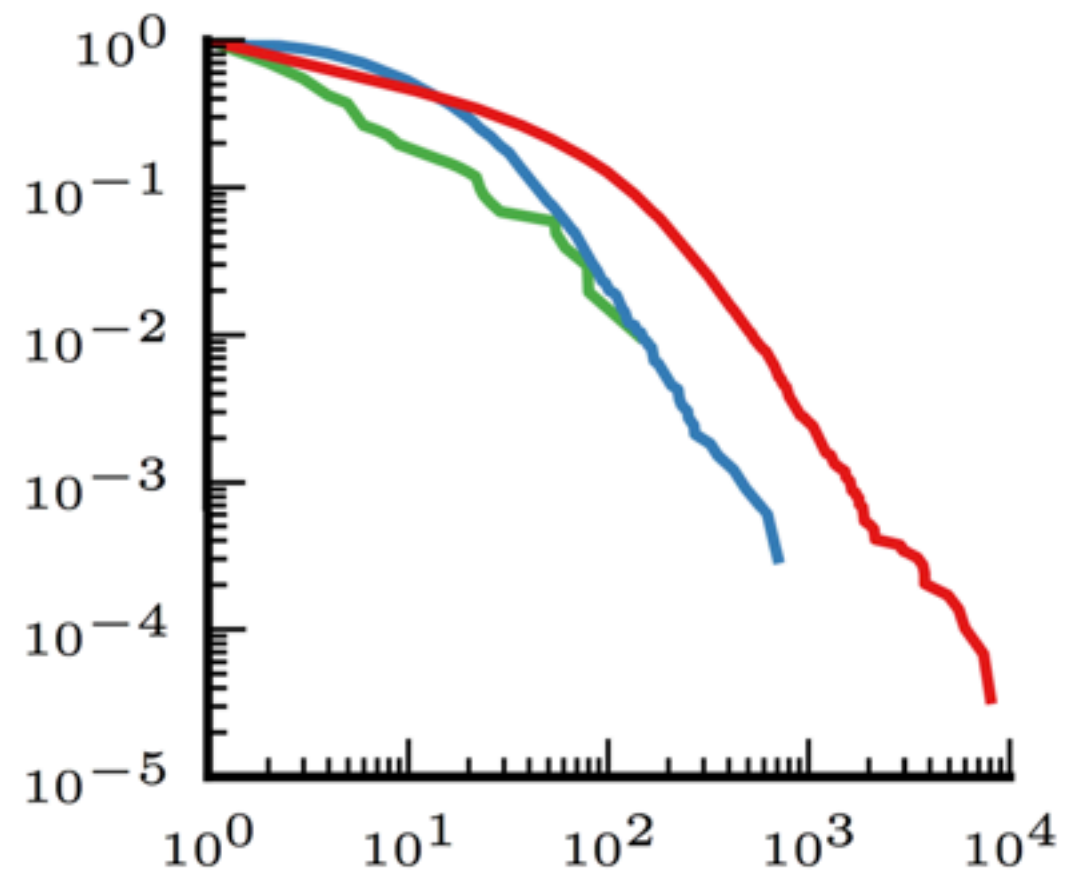
did the badges have an effect?

implemented badges on ML3, compare  
observationally with previous runs ML1 and ML2

# intervention



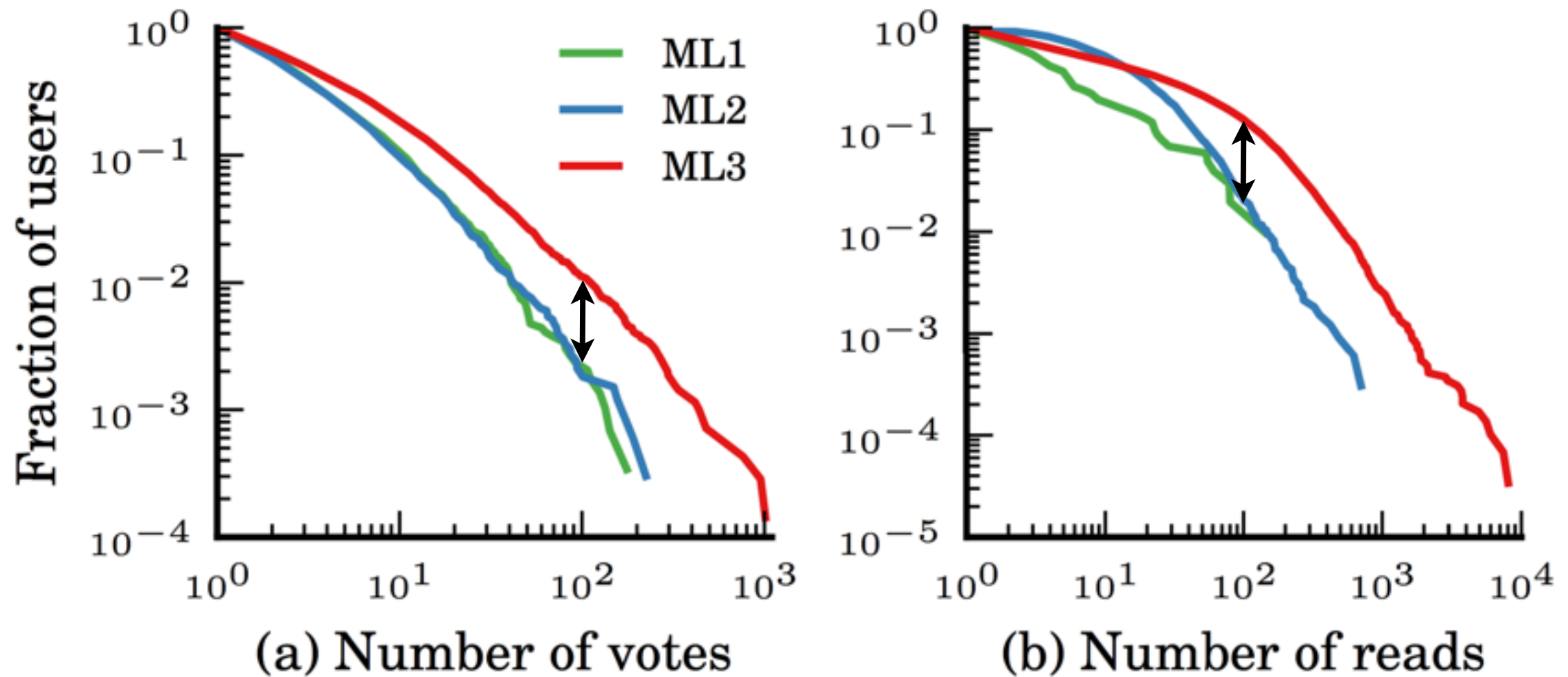
(a) Number of votes



(b) Number of reads

**5x** more likely to get to 100 votes/reads!

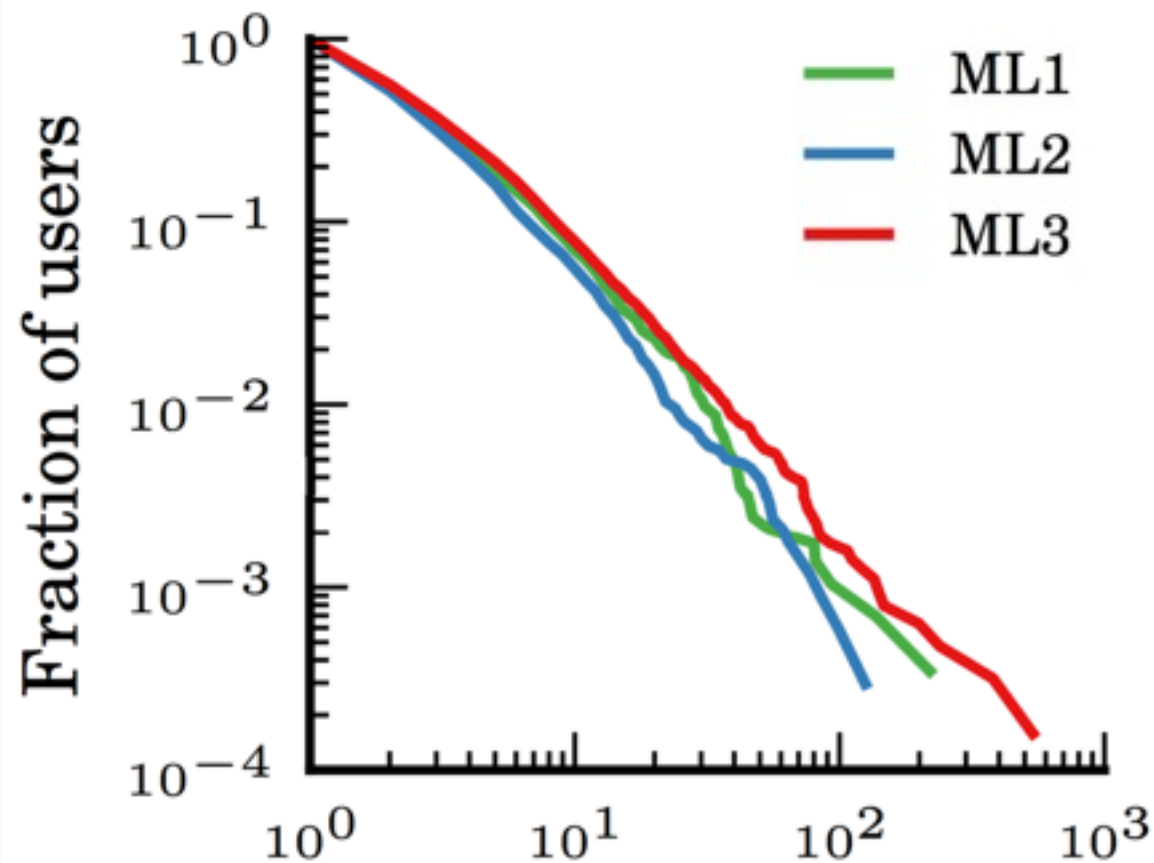
# intervention



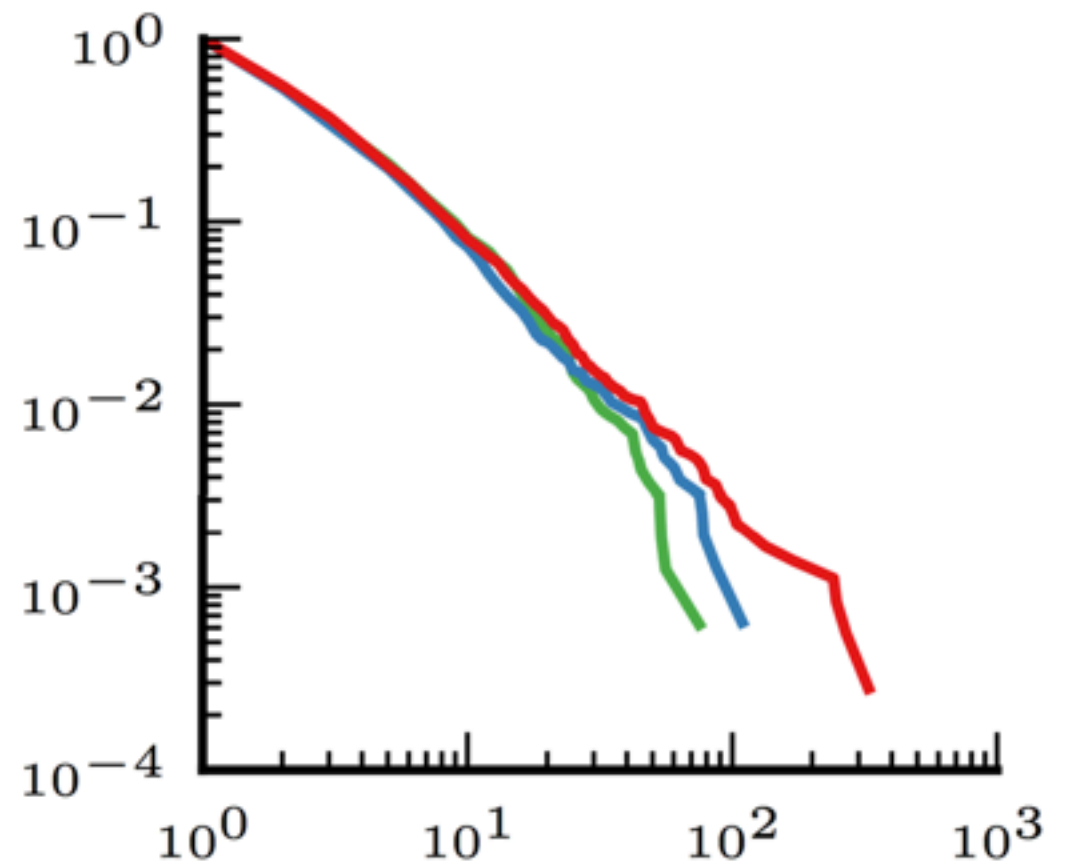
**5x** more likely to get to 100 votes/reads!



# intervention



(c) Number of posts



(d) Number of comments

no qualitative difference in posts/comments  
no badges on these actions!

# intervention

badgified dimensions  $\Rightarrow$  5-fold increase in engagement

unbadgified dimensions  $\Rightarrow$  no qualitative difference

not a true experiment, but very strong  
observational evidence of badge effect

engagement can be increased in targeted ways!

# intervention, part 2

a true experiment: variation in badge presentation

what gives badges their power?

compare different badge presentations,  
measure which have strongest effects

# intervention, part 2

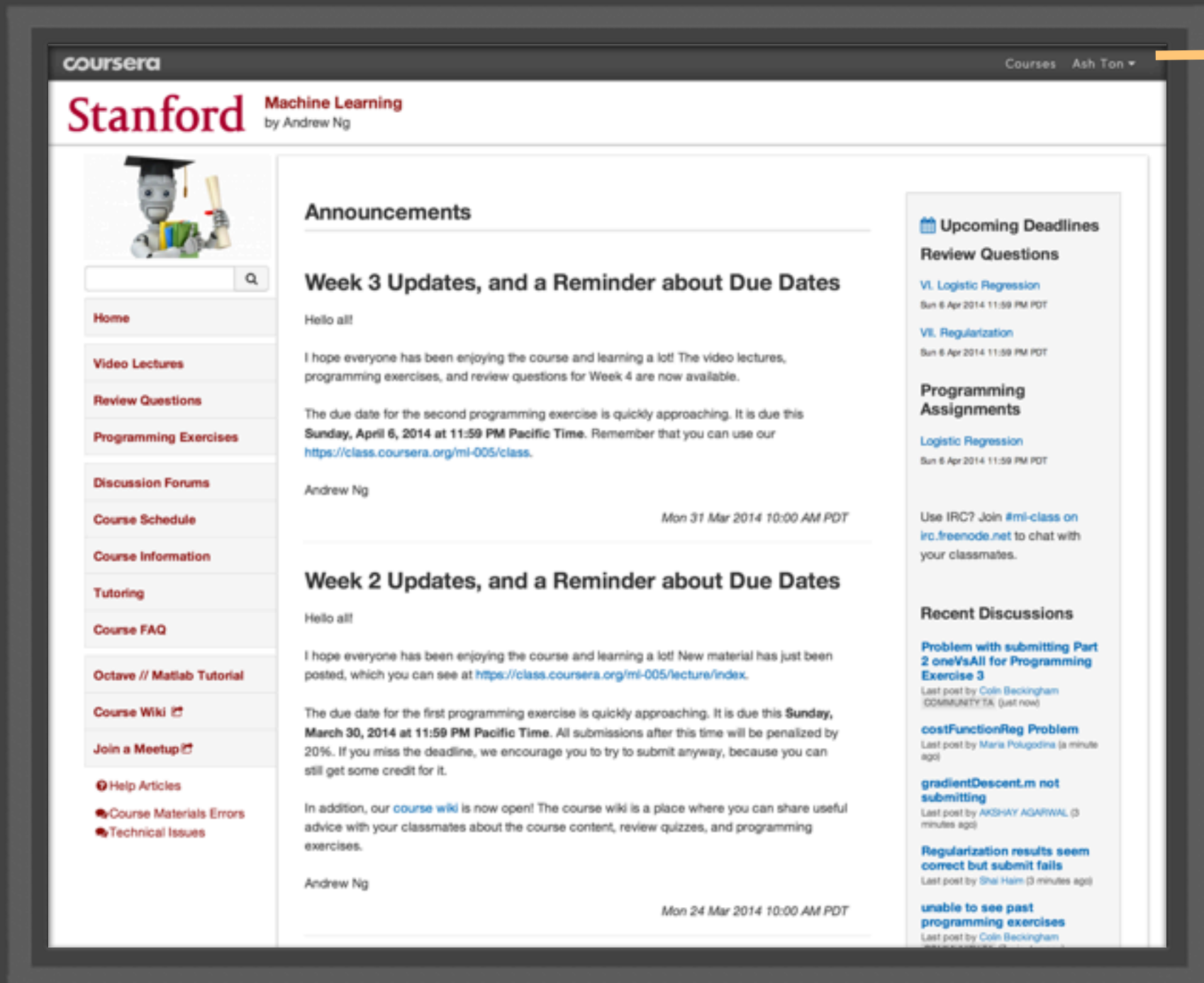
three experiments:

1. top bylines
2. thread bylines
3. badge ladder

factorial design (users randomly assigned to 1 of 8 ( $=2^3$ ) buckets)

# intervention, part 2

experiment 1: top badge byline



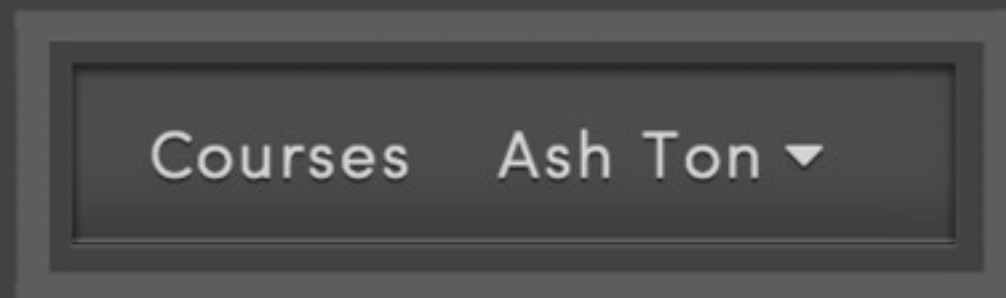
The screenshot shows the Coursera interface for the 'Machine Learning' course by Andrew Ng. The top navigation bar includes the Coursera logo, the course title 'Stanford Machine Learning by Andrew Ng', and a user profile 'Ash Ton'. A yellow arrow points from the text 'header' to the top navigation bar. The main content area features a left sidebar with navigation links (Home, Video Lectures, Review Questions, Programming Exercises, Discussion Forums, Course Schedule, Course Information, Tutoring, Course FAQ, Octave // Matlab Tutorial, Course Wiki, Join a Meetup, Help Articles, Course Materials Errors, Technical Issues) and a central 'Announcements' section. The announcements include 'Week 3 Updates, and a Reminder about Due Dates' and 'Week 2 Updates, and a Reminder about Due Dates'. A right sidebar contains 'Upcoming Deadlines', 'Programming Assignments', and 'Recent Discussions'. The top badge byline is located at the top of the main content area, below the navigation bar.

header

# intervention, part 2

experiment 1: top badge byline

Control:



Treatment:



# intervention, part 2

## experiment 2: thread badge bylines

Posts are annotated  
with author name  
and timestamp



# intervention, part 2

## experiment 2: thread badge bylines

Posts are annotated  
with author name  
and timestamp





# intervention, part 2

experiment 2: thread badge bylines

Control:

Patrick Campbell · 23 days ago ☰

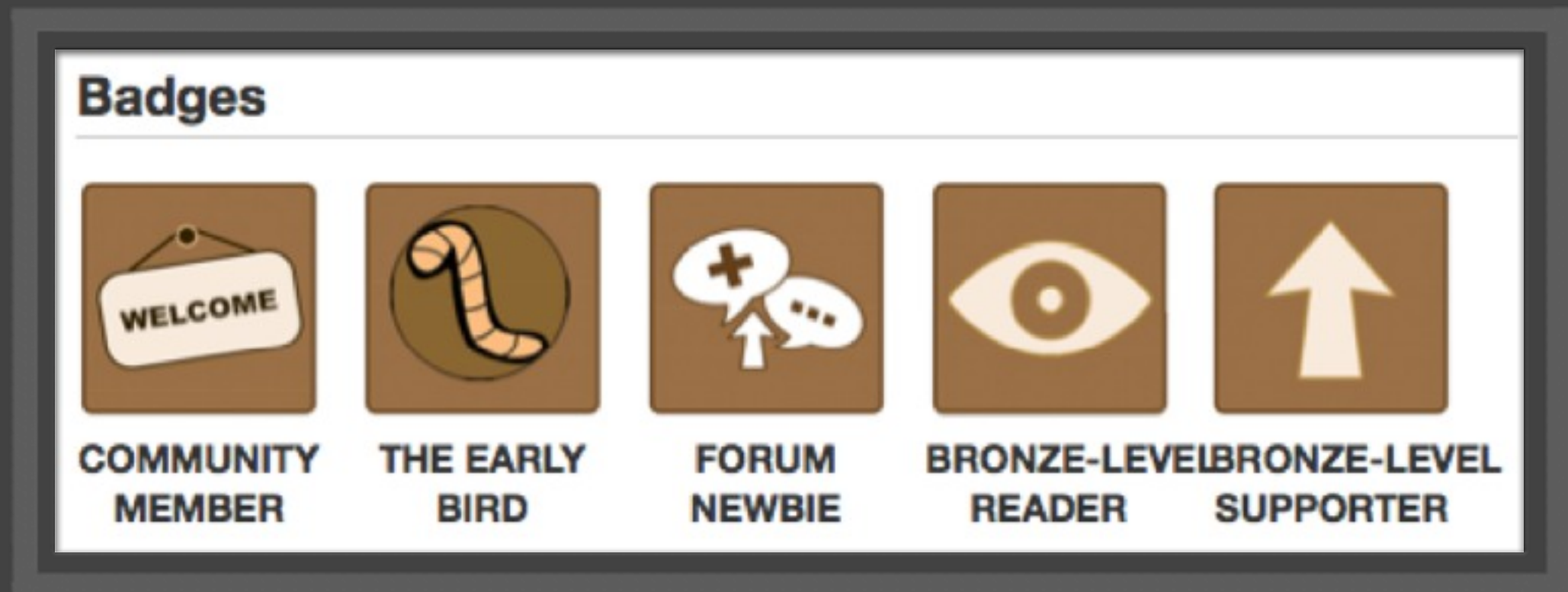
Treatment:

Connorelly ● 2 ● 1 ● 1 ● 1 · 2 months ago ☰

# intervention, part 2

experiment 3: badge ladder

Control:



# intervention, part 2

## experiment 3: badge ladder Treatment:

### Badge Series (2 earned)

#### The Reader

To earn the next badge (Silver), you must read 30 threads from your classmates.

#### The Supporter

To earn the next badge (Silver), you must vote on 15 posts that you find interesting or useful.

#### The Contributor

To earn the next badge (Bronze), you must post 3 replies that your classmates find interesting.

#### The Conversation Starter

To earn the next badge (Bronze), you must start 3 threads that your classmates find interesting.

#### Top Posts

To earn the next badge (Bronze), you must write a post that gets 5 upvotes from your classmates.

BRONZE

SILVER

GOLD

DIAMOND



# intervention, part 2

Top byline	Thread byline	Badge ladder
0.095	0.095	0.036

Mann-Whitney rank-sum p-values

Badge ladder most significant  
Explicit goal-setting helped more than  
increased social visibility of badges

# conclusion

conceptual framework for the quantitative  
analysis of engagement in moocs

classified users into a taxonomy  
of engagement styles

designed and implemented a badge system  
and a randomized experiment that  
increased forum engagement

**thank you!**